



**Florida West Coast Operating Engineers
Apprenticeship Trust Fund**

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A G E N D A

**MEETING OF THE
BOARD OF TRUSTEES
OF THE
FLORIDA WEST COAST OPERATING ENGINEERS
APPRENTICESHIP TRUST FUND
November 8, 2023**

- I. Call to Order – Trustee Appointment
- II. Minutes – Board of Trustees Meeting, August 9, 2023 (Pg. 1-7)
- III. Investment Consultant's Report – Tony DuBose, Legacy Wealth Management
- IV. Apprenticeship Director's Report – Adrian Lacey
- V. Attorney's Report – W. Eric Venable, Venable Law Firm
- VI. Administrative Manager's Report – Jeff Ianniello, Associated Administrators (Pg. 8-18)
- VII. Other Fund Business
- VIII. Proposed Meeting Dates:
 - February 14, 2024
 - May 8, 2024
 - August 14, 2024
 - November 13, 2024
- IX. Adjournment